

Hejaz Private Credit Fund Wholesale

Ordinary Units – 31 August 2026

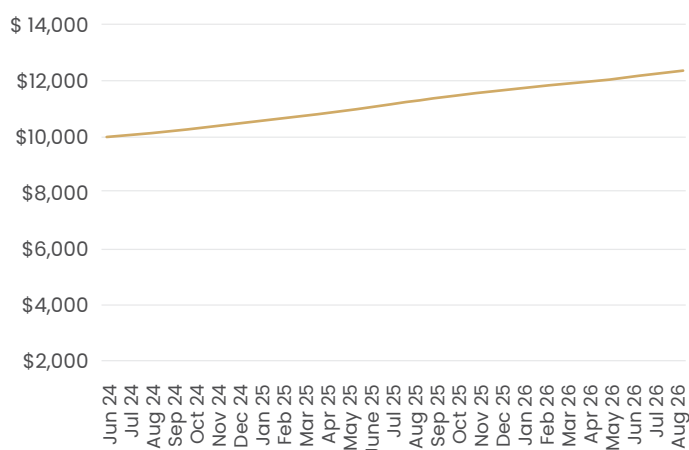
Fund Description

- Hejaz Private Credit Fund ("HPCF") provides Investors with an opportunity to gain exposure to the Sharia Compliant private credit assets.
- HPCF provides Financing to three special purpose vehicles (SPVs) in accordance with Financing Arrangements in place between the Fund and the SPVs.
- The Investment Manager identifies and assesses the most appropriate opportunities through a disciplined review process. As part of the due diligence process, all proposed investments undergo a strict Sharia compliance testing to ensure eligibility.
- After passing the Sharia screening process, the manager then conducts further analysis on the prospective investment, focusing on Finance, Credit and Structuring considerations to ensure sustainability to the Portfolio.

Capital Growth - as at 31 August 2026

The diagram below shows the growth of Hejaz Private Credit Fund since inception.

● Growth of \$10k



Fund Features

Inception Date	April 2024
Management Fee ¹	Nil
Performance Fee	Nil
Minimum Initial Investment	\$50,000.00
Fund Size ² (AUD)	A\$54.561M
Unit Price ³ (AUD)	A\$1.0000
Target Return	10% - 13% p.a. (net of fees and expenses) (Target Return)
Income Distribution	Monthly income distribution
Application Fee	Nil
Investment Horizon	3-5 Years
Sharia Ethical Standards	Accounting and Auditing Organisation for Islamic Financial Institutions (AAOIFI)

¹ Investment Manager is entitled to a return margin on excess return from the underlying SPVs to the Fund.

² Fund size refers to Net Asset Value (after fees), assuming reinvestment of all distributions.

³ Post distribution Net Asset Value unit price.

Fund Performance - as at 31 August 2026

Fund	1 Month	3 Months	1 year	Since Inception Cumulative*
HPCF Return	1.15%	3.12%	11.28%	24.07%

Notes:

- All return figures refer to the Total Net Return, which is the return after the deduction of ongoing expenses based on end of month NAV, assuming reinvestment of all distributions.
- Past performance is not a reliable indicator of future performance.

About the Investment Manager

Hejaz Asset Management Pty Ltd

Hejaz Asset Management Pty Limited ABN 69 613 618 821 ("Hejaz Asset Management" or the "Investment Manager") is an Australian based fund manager specialising in Sharia ethical and compliant investments.

Hejaz Asset Management are specialists in:

- Offering boutique ethical advisory and investment services.
- Providing expertise in the sciences of Islamic jurisprudence, specifically Islamic finance, and investments.

About the Trustee

Hejaz Funds Management Pty Limited

Hejaz Funds Management Pty Ltd (ABN 87 138 165 901, AFSL 339583) is the Trustee, Custodian, and Administrator of the Hejaz Private Credit Fund.

Hejaz Funds Management's responsibilities and obligations as the Fund's Trustee are governed by the Fund's constitution ("Constitution"), the Corporations Act and general trust law. Hejaz Funds Management has appointed Hejaz Asset Management Pty Ltd (ABN 69 613 618 821, AFSL 550009) as the investment manager of the Fund.

Contact Us



Hakan Ozyon

Chairman / Chief Investment Officer

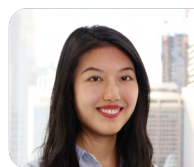
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Disclaimer

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